**Buy to Let Mortgage**

**Decision in Principle Data Capture Form**

**Please feel free to use this data capture form to collect the information necessary before submitting a DIP request to Birmingham Bank.**

**A DIP request must be submitted via our online form.
You can find a link to the DIP form here:** <https://mortgage.app.birminghambank.com/v1/buy-to-let/decision-in-principle/intermediary-borrower-details> **or in the Product Guide. This form must be completed in one go; progress cannot be saved.**

**Borrower details**

|  |
| --- |
| Name of Borrower: |
| Contact full name: | Contact position: |
| Borrower type:  |
| Company registration number: 12345678 | Number of shareholders or members: |
| Business incorporation date: |  |

If the borrower is an individual, or there are any persons with a controlling interest (i.e. >25% shareholding) in the beneficial ownership of the company/partnership please provide the following information for each of those persons:

|  |  |
| --- | --- |
| Personal details – Applicant 1 | Personal details – Applicant 2 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / **Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Have you been known by any other name(s) in the last 3 years? (maiden/alias)[ ]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address: Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / **Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Have you been known by any other name(s) in the last 3 years? (maiden/alias)[ ]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address:Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: |
| Personal details – Applicant 3 | Personal details – Applicant 4 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / **Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Have you been known by any other name(s) in the last 3 years? (maiden/alias)[ ]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address:Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / **Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Have you been known by any other name(s) in the last 3 years? (maiden/alias)[ ]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address:Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: |

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| Loan details |
| Mortgage type:[ ]  Purchase [ ]  Re-mortgage  |
| Date of original purchase (re-mortgage only) | dd/mm/yy |
| Total amount of mortgage being replaced (re-mortgage only) £ |
| Loan amount £ | Term (years) |
| Expected loan drawdown date  | dd/mm/yy |
| **Product information**Product applied for: |
| **Mortgage Term:** |

Please complete the following section for each property to be included on the proposed application

|  |
| --- |
| Property 1  |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?[ ]  Yes [ ]  No |
| Purchase price / estimated property value £ |
| Multi-Unit | [ ]  Yes | [ ]  No | Number of units: |
| Holiday Let | [ ]  Yes | [ ]  No |  |
| HMO | [ ]  Yes | [ ]  No | Number of bedrooms: |
|  |
| Estimated monthly rent:£ |
| Property addressPostcode: |
| Property type: |
| Number of bedrooms: |
| Number of floors (if flat only): |
| Property 2 |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?[ ]  Yes [ ]  No |
| Purchase price / estimated property value £ |
| Multi-Unit | [ ]  Yes | [ ]  No | Number of units: |
| Holiday Let | [ ]  Yes | [ ]  No |  |
| HMO | [ ]  Yes | [ ]  No | Number of bedrooms: |
|  |
| Estimated monthly rent:£ |
| Property addressPostcode: |
| Property type: |
| Number of bedrooms: |
| Number of floors (if flat only): |
| Property 3 |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?[ ]  Yes [ ]  No |
| Purchase price / estimated property value £ |
| Multi-Unit | [ ]  Yes | [ ]  No | Number of units: |
| Holiday Let | [ ]  Yes | [ ]  No |  |
| HMO | [ ]  Yes | [ ]  No | Number of bedrooms: |
|  |
| Estimated monthly rent:£ |
| Property addressPostcode: |
| Property type: |
| Number of bedrooms: |
| Number of floors (if flat only): |
| Property 4 |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?[ ]  Yes [ ]  No |
| Purchase price / estimated property value £ |
| Multi-Unit | [ ]  Yes | [ ]  No | Number of units: |
| Holiday Let | [ ]  Yes | [ ]  No |  |
| HMO | [ ]  Yes | [ ]  No | Number of bedrooms: |
|  |
| Estimated monthly rent:£ |
| Property addressPostcode: |
| Property type: |
| Number of bedrooms: |
| Number of floors (if flat only): |

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| Property 5 |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?[ ]  Yes [ ]  No |
| Purchase price / estimated property value £ |
| Multi-Unit | [ ]  Yes | [ ]  No | Number of units: |
| Holiday Let | [ ]  Yes | [ ]  No |  |
| HMO | [ ]  Yes | [ ]  No | Number of bedrooms: |
|  |
| Estimated monthly rent:£ |
| Property addressPostcode: |
| Property type: |
| Number of bedrooms: |
| Number of floors (if flat only): |
|  |

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