**Buy to Let Mortgage**

**Decision in Principle Data Capture Form**

**Please feel free to use this data capture form to collect the information necessary before submitting a DIP request to Birmingham Bank.**

**A DIP request must be submitted via our online form.   
You can find a link to the DIP form here:** <https://mortgage.app.birminghambank.com/v1/buy-to-let/decision-in-principle/intermediary-borrower-details> **or in the Product Guide. This form must be completed in one go; progress cannot be saved.**

**Borrower details**

|  |  |
| --- | --- |
| Name of Borrower: | |
| Contact full name: | Contact position: |
| Borrower type: | |
| Company registration number: 12345678 | Number of shareholders or members: |
| Business incorporation date: |  |

If the borrower is an individual, or there are any persons with a controlling interest (i.e. >25% shareholding) in the beneficial ownership of the company/partnership please provide the following information for each of those persons:

|  |  |
| --- | --- |
| Personal details – Applicant 1 | Personal details – Applicant 2 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: |
| Personal details – Applicant 3 | Personal details – Applicant 4 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):  If specified ‘Other’ please state:  First name:  Middle name(s):  Surname:  Date of birth: / /  **Residential Address:**  Building name/number:  Address line 1:  Address line 2:  Town:  County:  Postcode:  Have you been known by any other name(s) in the last 3 years? (maiden/alias)  Yes  No  If yes, previous first name(s):  If yes, previous surname:  Home telephone (including STD code):  Work telephone (including STD code):  Mobile telephone (including STD code):  Email address:  Nationality:  Right to reside in the UK  Yes  No  Current resident in the UK?  Yes  No  Length of residency in the UK (applies to all applicants):  Years: Months: |

|  |  |
| --- | --- |
| Loan details | |
| Mortgage type:  Purchase  Re-mortgage | |
| Date of original purchase (re-mortgage only) | dd/mm/yy |
| Total amount of mortgage being replaced (re-mortgage only) £ | |
| Loan amount £ | Term (years) |
| Expected loan drawdown date | dd/mm/yy |
| **Product information**  Product applied for: | |
| **Mortgage Term:** | |

Please complete the following section for each property to be included on the proposed application

|  |  |  |  |
| --- | --- | --- | --- |
| Property 1 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
| Property 2 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
| Property 3 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
| Property 4 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |

|  |  |  |  |
| --- | --- | --- | --- |
| Property 5 | | | |
| Does any ‘immediate family member’ of the beneficial owner or of persons with a controlling interest in the company live in or intend to live in the property?  Yes  No | | | |
| Purchase price / estimated property value  £ | | | |
| Multi-Unit | Yes | No | Number of units: |
| Holiday Let | Yes | No |  |
| HMO | Yes | No | Number of bedrooms: |
|  | | | |
| Estimated monthly rent:  £ | | | |
| Property address  Postcode: | | | |
| Property type: | | | |
| Number of bedrooms: | | | |
| Number of floors (if flat only): | | | |
|  | | | |

Birmingham Bank Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register No. 204478). Registered in England and Wales. Registered office: Riverbank House, 2 Swan Ln, London EC4R 3TT. Registered in England. Company No. 00555071