**Buy to Let Mortgages**

**Intermediary Business Application Form**

**Intermediary details**

Contact name:

Company name:

Address:

Postcode:

Telephone number (including STD code):

Email address:

**Applicant details**

|  |
| --- |
| Limited Company / LLP details  |
| Name of Company: |
| Company registration number: | Number of directors & shareholders or members: |
| Company incorporation date: |  |
| Company’s Bank details: |  |

If the applicant is an individual or there are any persons with a controlling interest (i.e. >25% shareholding) in the beneficial ownership of the company please complete the following section for those persons as well as for the Director/Officer of the company:

|  |  |
| --- | --- |
| Personal details – Director/Officer 1 | Personal details – Director/Officer 2 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / Have you been known by any other name(s) in the last 3 years? (maiden/alias)[ ]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address:**Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Length of residence at this address:*If length of residence at current address is less than 3 years please provide a full address history for the last 3 years in the additional information section at the end of this form.*Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / Have you been known by any other name(s) in the last 3 years? (maiden/alias)[x]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address:**Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Length of residence at this address:*If length of residence at current address is less than 3 years please provide a full address history for the last 3 years in the additional information section at the end of this form.*Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: |

|  |  |
| --- | --- |
| Personal details – Person of controlling interest 1 | Personal details – Person of controlling interest 2 |
| Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / Have you been known by any other name(s) in the last 3 years? (maiden/alias)[ ]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address:**Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Length of residence at this address:*If length of residence at current address is less than 3 years please provide a full address history for the last 3 years in the additional information section at the end of this form.*Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: | Title (Mr/Mrs/Miss/Ms/Dr/Other):If specified ‘Other’ please state:First name:Middle name(s):Surname: Date of birth: / / Have you been known by any other name(s) in the last 3 years? (maiden/alias)[x]  Yes [ ]  NoIf yes, previous first name(s):If yes, previous surname:Home telephone (including STD code):Work telephone (including STD code):Mobile telephone (including STD code):Email address:**Residential Address:**Building name/number:Address line 1:Address line 2:Town:County:Postcode:Length of residence at this address:*If length of residence at current address is less than 3 years please provide a full address history for the last 3 years in the additional information section at the end of this form.*Nationality:Right to reside in the UK [ ]  Yes [ ]  NoCurrent resident in the UK? [ ]  Yes [ ]  NoLength of residency in the UK (applies to all applicants): Years: Months: |

|  |
| --- |
| Company’s Accountant details  |
| Firm name:Firm address (including postcode)Telephone number (including STD code) |
| Details of individuals acting on your behalf at the company’s accountants (if applicable) |
| Title:First name:Surname:Qualifications:Telephone number (including STD code): |

|  |
| --- |
| Credit History  |
| Has the company had any adverse credit registered in the last 3 years? | Yes[ ]  | No[ ]  |
| If yes, please provide additional details |  |
|  |
| Has the company missed any payments on commitments in the last 3 years?[ ]  Yes [ ]  No |
| If yes, please provide details, incl number of missed payments in each of the last three years: |

|  |
| --- |
| Loan details |
| Mortgage type:[ ]  Purchase [ ]  Re-mortgage  |
| Date of original purchase (re-mortgage only) |  |
| Total amount of mortgage being replaced (re-mortgage only) £ |
| Current mortgage provider: |  |
| Current mortgage product expiry date: |  |
| Loan amount required £ | Term required (years) |
| **Product information**Product applied for: |

|  |
| --- |
| BTL Portfolio |
| Total number of properties: |
| Estimated value of portfolio: £Total outstanding balance of mortgages: £Total monthly portfolio rental income: £Total monthly portfolio mortgage payments: £ |

*Please complete the following section separately for each property to be included in the application.*

|  |
| --- |
| Property details |
| Purchase price / estimated property value £ |
| Multi-Unit | [ ]  Yes | [ ]  No | Number of units |
| Holiday Let | [ ]  Yes | [ ]  No |  |
| HMO | [ ]  Yes | [ ]  No | Number of bedrooms |
|  |
|  |
| Estimated monthly rent:£ |
| Will the rental income be paid in sterling? | [ ]  Yes | [ ]  No |  |
| Are the assets from which the mortgage will be paid held in sterling? | [ ]  Yes | [ ]  No |  |  |
| Will the property be let to a family member? | [ ]  Yes | [ ]  No |  |  |
| Relationship of family member to you |  |
| Is the loan to fund the purchase of the property? | [ ]  Yes | [ ]  No |  |  |
| Has any applicant or ‘immediate family member’ ever live in the property? | [ ]  Yes | [ ]  No |  |  |
| Did any of you inherit the property? | [ ]  Yes | [ ]  No |  |  |
| Property addressPostcode |
| Type of property | Semi-detached house |[ ]  Maisonette |[ ]   |
|  | Detached House |[ ]  Purpose built flat |[ ]   |
|  | Terraced house |[ ]  Converted flat |[ ]   |
|  | End Terrace |[ ]  Studio flat |[ ]   |
|  | Bungalow |[ ]   |  |  |
|  | No. of bedrooms |  |  |  |  |
|  |  |  |  |  |
| Is this a private sale? | Yes [ ]  |  | No [ ]  |  |
| Are you related to the vendor? | Yes [ ]  |  | No [ ]  |  |
|  |  |  |  |  |
| Tenure | Freehold [ ]  | Commonhold [ ]  | Leasehold [ ]  |  |
| If leasehold, how many years are left on the lease? |  |  |  |
| If flats, please state number of storeys in block |  |  |  |
| EPC Rating |  |  |  |
| Date of EPC certificate |  |  |  |
| Source of deposit | Equity from saleOwn SavingsFamily giftInheritanceOther | £££££ |  |
| If Other, please provide details |  |

**Conveyancer representation**

Please complete the details of your conveyancer.

Name of firm:

Name of acting conveyancer:

Email address of conveyancer:

Contact number of conveyancer:

Address:

**Access details for valuation**

Contact name / company:

Contact telephone number (including STD code):

**Fees**

Does your customer wish to add the following fee to the loan?

Arrangement Fee [ ]  Yes [ ]  No

Additional Information

If you need to enter any additional information to support this case please enter it here:

**Declaration**

**Signatures**

Please sign below to acknowledge and confirm your acceptance and understanding of the information provided in this document. This document should be signed by all individuals, partners, directors and shareholders where appropriate.

We’d also like to keep you up to date on Birmingham Bank, our products and offers. Please indicate below if you would like to receive these updates.

|  |  |
| --- | --- |
| **Applicant Director/Officer 1** | **Applicant Director/Officer 2** |
| Print Name | Print Name |
| Signature | Signature |
| Date | Date |
| Preferred contact method:[ ]  Phone [ ]  Email[ ]  Text [ ]  Post | Preferred contact method:[ ]  Phone [ ]  Email[ ]  Text [ ]  Post |

|  |  |
| --- | --- |
| **Person of controlling interest 1** | **Person of controlling interest 2** |
| Print Name | Print Name |
| Signature | Signature |
| Date | Date |
| Preferred contact method:[ ]  Phone [ ]  Email[ ]  Text [ ]  Post | Preferred contact method:[ ]  Phone [ ]  Email[ ]  Text [ ]  Post |

**We can provide literature in large print, Braille and audio tape. Please ask us for this leaflet in an alternative format if you need it.**

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